

chrysalis

The Chrysalis Capital Group  
2702-401 Bay Street  
Toronto, Ontario  
M5H2Y4  
[info@tccg.ca](mailto:info@tccg.ca)

"Chrysalis was instrumental in helping us achieve a public listing on an extremely tight timetable. Their relationship with the TSX-V and intimate knowledge of the CPC process allowed us to complete our transaction just over 2 months from the date we signed our Agreement, helping us avoid a share dilution penalty that would have cost us millions of dollars. I would highly recommend them to anyone seeking a CPC..."

Bruce Reid,  
CEO, U.S. Silver

# Corporate Overview

The Chrysalis Capital Group delivers superior shareholder returns through the creation of a series of unique Capital Pool Companies. Our professional, full-time approach, supported by years of experience and innovation, makes Chrysalis a leader at investing in, and working with, companies pursuing a public listing.

All CPCs are not created equal...

## OVERVIEW

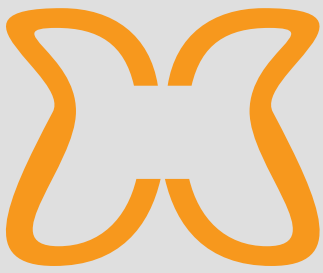
### BETTER THROUGH EXPERIENCE...

### STRONGER THROUGH REPUTATION...

### FASTER THROUGH INNOVATION...

Chrysalis has established and successfully completed 11 Capital Pool Companies, more than any other group. Our focus on the CPC program is unique in the industry; no other group dedicates its efforts solely towards CPCs, giving Chrysalis and the CPCs it creates significant advantages over others;

- ✂ Only Full Time Team: Chrysalis is the only serial CPC organization that has hired a full-time President and staff, dedicating 100% of their time on CPC transactions.
- ✂ Most Committed Capital: The Founders of Chrysalis personally invest ~\$450,000 into each Chrysalis CPC, an investment of over \$3,000,000 to date, demonstrating a commitment to complete only the highest quality Qualifying Transactions.
- ✂ Loyal Shareholder Base: Our shareholders are repeat Chrysalis investors. They understand the CPC program and trust our investment decisions, giving resulting companies the opportunity to grow without unwarranted selling pressure.
- ✂ The Strongest Infrastructure: Chrysalis has developed a leading network of investors and partners allowing us to complete transactions quicker, with more creativity, less risk and at lower costs than other.
- ✂ Deepest Relationship with TSX-V: Chrysalis has worked closely with the TSX-V on 11 CPC IPOs and 9 Qualifying Transactions to date.



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# Summary of CPCs and QTs



STAGE: Preparing for IPO

Chrysalis Capital VIII Corporation has been incorporated and seed funded and is currently preparing for its IPO.



STAGE: QT Completed

Chrysalis Capital VII Corporation (TSXV:SEV.P) recently announced completing its QT with Alexander Nubia - a Canadian company whose mission is to implement the technical expertise of developed mineral-exploration jurisdictions, such as that of Canada, in resource-rich Africa. Initially, ANI has established Egypt as its platform country, focusing on the under-developed Eastern Desert, where extensive historical mining of gold and copper dates back to Pharaonic times.



STAGE: QT Completed

Exclamation Investments is an investment company led by its founder and accomplished entrepreneur, Marc Lavine. Exclamation builds shareholder value by identifying and investing in strategically targeted niche opportunities. Visit [www.exclamationinvestments.com](http://www.exclamationinvestments.com) for more information.

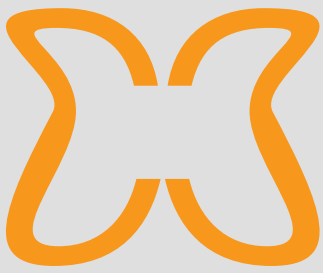


STAGE: QT Completed

Enssolutions is focused on the manufacturing, distributing and application of environmentally friendly, 100% organic liquid emulsions to meet a wide variety of industrial and commercial market demands. It provides engineered environmental solutions for mine tailings control, fugitive dust and erosion control, granular stabilization and road construction, and stockpile sealing. Its existing customer base includes some of NA's largest mining, steel, cement and road construction companies as well as numerous public road authorities.



Please visit [www.tccg.ca](http://www.tccg.ca) for more information and to sign up to The Chrysalis Capital Group's mailing list



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# Additional Transactions

 **chrysalis**  
capital VII corporation



completed Qualifying Transaction  
September 2010

 **chrysalis**  
capital VI corporation

**exclamation**  
INVESTMENTS

completed Qualifying Transaction  
July 2010

 **chrysalis**  
capital V corporation

  
**ensolutions**<sup>®</sup>  
environmental stabilization

completed Qualifying Transaction  
October 2008

 **chrysalis**  
capital IV corporation

  
**HOMELAND ENERGY**  
GROUP LTD.

completed Qualifying Transaction  
February 2008

 **chrysalis**  
capital III corporation

**U.S. SILVER**   
CORPORATION • USA.TSXV

completed Qualifying Transaction  
December 2006

 **chrysalis**  
capital II corporation



completed Qualifying Transaction  
August 2006

 **chrysalis**  
capital corporation



completed Qualifying Transaction  
April 2005